

Business Administration

Course Number: **BUAD 354**

Course Title: **Financial Modelling for Equity Analysis and Valuation**

Credits: 3

Calendar Description: This hands-on course builds proficiency in analyzing and interpreting

Professors

Name	Office	Email
<i>Elena Mitropolsky, CFA</i>	C143	emitropolsky@okanagan.bc.ca

Learning Outcomes

Upon completion of this course students will be able to

Analyze published financial statements of a going concern for multiple objectives (equity and creditworthiness analysis)

Generate financial forecasts

Value a variety of corporate entities using relative and intrinsic valuation approaches and techniques

Build fully integrated financial models with high quality standards and output clarity

Perform sensitivity analysis and stress-testing under different economic scenarios

Course Objectives

This course will cover the following content:

See weekly schedule

Required Texts/Resources

1. Investment Banking: Valuation, Leveraged buyouts, and Mergers & Acquisitions, 2nd edition (university edition), J. Rosenbaum & J. Pearl, Wiley.

A free e-book is also available through the Library

Link: <https://ebookcentral.proquest.com/lib/okanagan-ebooks/detail.action?docID=1211892>

